

1 May 2018

EVANS & PARTNERS AUSTRALIAN FLAGSHIP FUND

OFFER OPEN

Walsh & Company Investments Limited, as responsible entity (**Responsible Entity**) of the Evans & Partners Australian Flagship Fund (**Fund**), is pleased to confirm the offer of units (**Units**) in the Fund is now open. The anticipated closing date of the offer is 1 June 2018.

The offer comprises an offer of up to 62.5 million Units at a price per Unit of \$1.60 to raise \$100 million, with the ability to raise an additional \$100 million through oversubscriptions (**Offer**).

The product disclosure statement dated 13 April 2018 and supplementary product disclosure statement dated 30 April 2018 (together, **PDS**) are available at www.australianflagshipfund.com.au.

Investors should read the PDS in full before deciding whether to invest in the Fund. Applications under the Offer can be made using the Application Form issued with and attached to the PDS and through the online Application Form available on the website.

For media and other inquiries:

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Important Information

Walsh & Company Investments Limited (ACN 152 367 649, AFSL 410 433) intend to issue units in Evans & Partners Australian Flagship Fund (ARSN 625 303 068) under a product disclosure statement dated 13 April 2018 and supplementary product disclosure statement dated 30 April 2018 (together, PDS).

This announcement does not constitute an offer, invitation, solicitation or recommendation in relation to the subscription, purchase or sale of units in the Fund in any jurisdiction, and neither this document, nor anything in it, will form the basis of any contract or commitment. The information provided in this announcement is factual information or general advice and should not be considered personal advice. It has been prepared without taking into account your objectives, financial situation or particular need.