

29 May 2018

EVANS & PARTNERS AUSTRALIAN FLAGSHIP FUND

MINIMUM SUBSCRIPTION REACHED AND OFFER CLOSING DATE EXTENDED

Walsh & Company Investments Limited, as responsible entity (**Responsible Entity**) of the Evans & Partners Australian Flagship Fund (**Fund**), is pleased to confirm that applications in excess of the \$20 million minimum subscription have been received under the recently announced initial public offering of units in the Fund (**Offer**).

Additionally, the Responsible Entity has determined to extend the offer period for the Offer under a product disclosure statement dated 13 April 2018 and supplementary product disclosure statement dated 30 April 2018 (together, **PDS**) by two weeks.

The Offer Closing Date has been extended to facilitate investment in the Fund and to give eligible investors additional time to consider and take advantage of the investment opportunity.

The Offer Closing Date will be 5pm (AEST) on **Thursday 14 June 2018**. Units in the Fund are expected to be issued on or around 21 June 2018. The Responsible Entity reserves the right to vary the dates and times of the Offer without notice.

For media and other inquiries:

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Important Information

Walsh & Company Investments Limited (ACN 152 367 649, AFSL 410 433) intend to issue units in Evans & Partners Australian Flagship Fund (ARSN 625 303 068) under a product disclosure statement dated 13 April 2018 and supplementary product disclosure statement dated 30 April 2018 (together, PDS).

This announcement does not constitute an offer, invitation, solicitation or recommendation in relation to the subscription, purchase or sale of units in the Fund in any jurisdiction, and neither this document, nor anything in it, will form the basis of any contract or commitment. The information provided in this announcement is factual information or general advice and should not be considered personal advice. It has been prepared without taking into account your objectives, financial situation or particular need.